

Investment Strategy

The Neox Dividend Leaders strategy is designed to provide investors with exposure to international high dividend small, mid, large and mega cap companies with a strong financial position, low default risk, and a proven track record of profitable growth. Our investment strategy is centered on identifying companies that have a long history of consistent earnings, which indicates a healthy financial outlook and a strong ability to generate returns as well as sustainable dividend payments.

Coverage

Overview		
Markets		
AT, BE, CH, DE, DK, ES, FI, FR, IT, NL, NO, PT, SE, UK, US		
Sectors		
Communications	Cons. Disc	Cons. Staples
Energy	Financials	Health Care
Industrials	Materials	Real Estate
Technology		
Market Caps		
Small Cap	Mid Cap	Large Cap
Mega Cap		

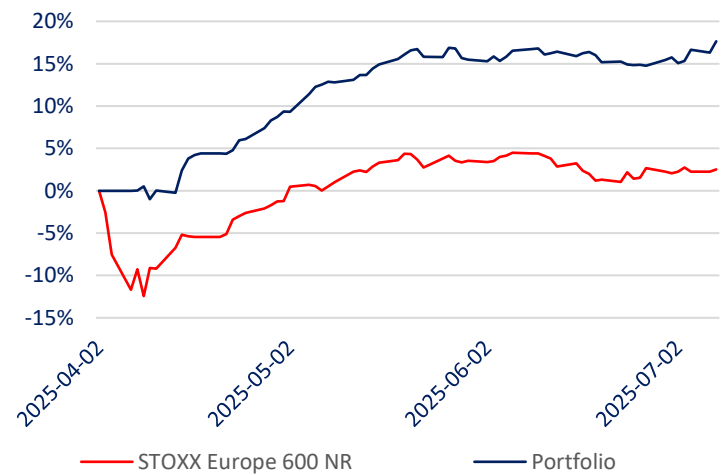
Quarterly Performance

Year	Q1	Q2	Q3	Q4	YTD
2025		17.6%	1.0%		18.8%

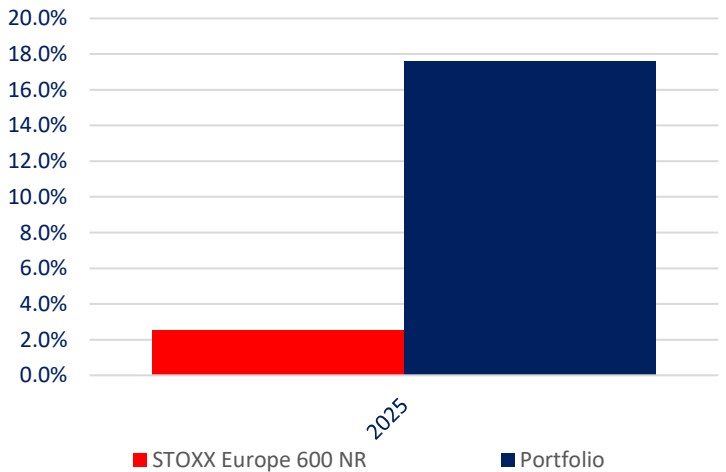
Statistics (2025-04-03 - 2025-07-08)

Item	Portfolio	Benchmark
Period Return (gross)	17.6%	2.5%
Annualised Return (gross)	N/A	N/A
Standard Deviation	9.5%	21.0%
Sharpe	8.98	0.47
Beta	0.23	-
Dividend Yield	9.1%	-
Portfolio Turnover Rate	20.0%	-
Target Number Equities	20	
Max Allocation per Equity	13.0%	

Historical Performance



Yearly Performance



Product Information

Benchmark	STOX Europe 600 NR
Structure	AMC
Domicile	Switzerland
Launch Date	2025-04-04
Liquidity	Daily
Management Fee	0.4%
Performance Fee	0.0%
Min. Investment	EUR 100 000
Valor	142823406

Attribution for Neox Dividend Leaders

Asset Class: Equity without timing element

Geographic Allocation: Europe

Portfolio Currency: EUR (hedged)

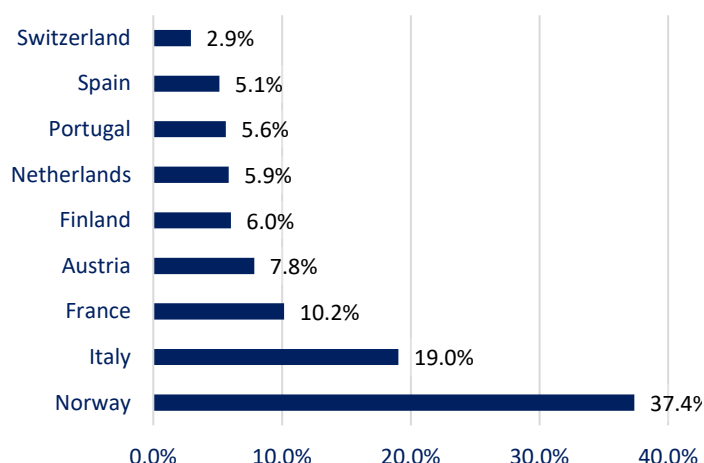
This portfolio focuses on capturing long-term capital appreciation and generating consistent income through high dividend yielding equities listed in European markets.

Investment Strategy:

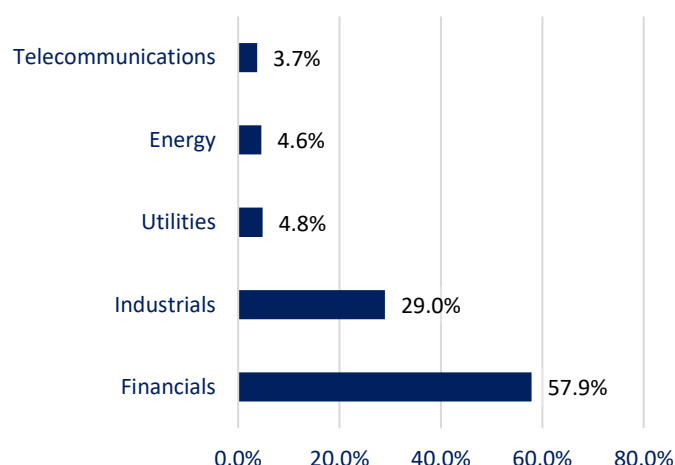
Selection: The portfolio will invest in companies with a history of paying and increasing dividends. Financial strength, sustainable dividend payout ratios, and long-term growth prospects will be key selection criteria.

Long-Term Focus: This is a buy-and-hold strategy, aiming to benefit from compounding returns on both capital appreciation and reinvested dividends over time.

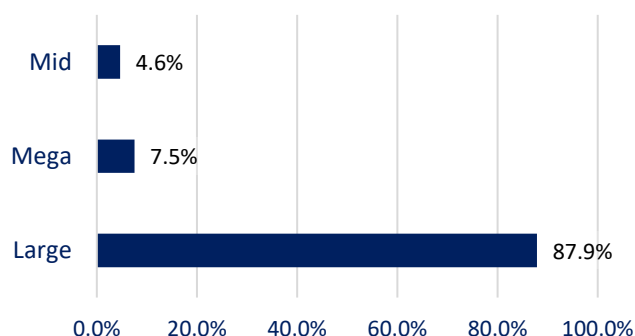
Country Breakdown



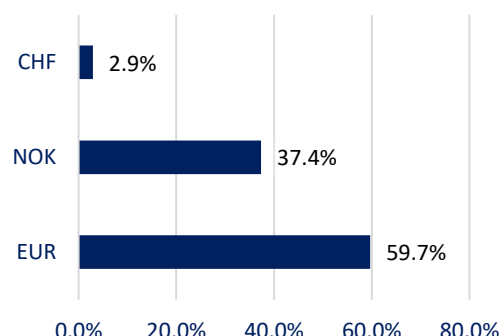
Sector Breakdown



Market Cap Breakdown



Currency Breakdown



Mega Cap: > EUR 200 billion; Large Cap: EUR 10 billion – EUR 200 billion; Mid Cap: EUR 2 billion – EUR 10 billion; Small Cap: EUR 300 million – EUR 2 billion; Micro Cap: EUR 50 million – EUR 300 million; Nano Cap: < EUR 50 million

Disclaimer

Neox Dividend Leaders is an investment strategy advised by Neox Capital Ltd (“Neox”), an investment firm authorised by the MFSA to provide investment advice in terms of the Investment Services Act. This document is intended as general information only and is not being aimed at an identified target market.

Authorisation by the MFSA does not imply official approval or endorsement of the strategy. This communication has been approved by Neox. Past performance is not a reliable indicator of future results. All performance figures are gross of fees unless otherwise stated. Investments involve risks, and the value of your investment may decline as well as rise. This strategy is intended for qualified professional investors and is subject to jurisdictional eligibility. This document has been prepared without taking into account your objectives, financial situation or needs. Local taxes, withholding taxes, VAT, transaction fees, custodian fees and double taxation treaties have not been taken into account. You should consider these matters before acting on any information. Prospective investors should always seek advice from a financial adviser. Persons into whose possession this document may come are required to inform themselves about and to comply with any relevant restrictions. This does not constitute an offer or solicitation by anyone in any jurisdiction in which such an offer is not authorised or to any person to whom it is unlawful to make such an offer or solicitation. This strategy may be affected by changes in currency exchange rates. Investing in this strategy may lead to lose some or all of the money you invest. No responsibility or liability is accepted by Neox for any errors or omissions or misstatements however caused.

Data provided by Factset.